UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

MERRILL LYNCH CAPITAL SERVICES, INC.,

Plaintiff,

-V-

UISA FINANCE, et al.,

Defendants.

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No. 09 Civ. 2324 (RJS) <u>ORDER</u>

RICHARD J. SULLIVAN, District Judge:

The Court is in receipt of the letters from Plaintiff and Defendants submitted to the Court in compliance with its May 1, 2009 Order. The Parties are hereby ordered to appear for a telephone conference to be held on Wednesday May 20, 2009 at 2:30 p.m. Counsel for the parties are directed to gather on one conference phone line and call chambers at (212) 805-0264 when all are present.

SO ORDERED.

Dated:

May 11, 2009

New York, New York

RICHARD J. SULLIVAN

UNITED STATES DISTRICT JUDGE